

A wide-angle photograph of a desert landscape. In the foreground, there are dark, undulating sand dunes. The middle ground shows a flat, arid valley floor with some white salt flats. In the background, a range of rugged mountains is covered in snow under a clear blue sky.

Focused on critical minerals for the  
energy storage and advanced  
technology industries.

OTCQB: LTUM  
[www.lithiumcorporation.com](http://www.lithiumcorporation.com)

July 2023

# Forward Looking Statements

## Corporate Statement

We intend to operate our company in an open, ethical and transparent manner, focusing on sound geologic science, full disclosure of operations, and conservative financial management.

## Disclosure

Certain statements contained in this presentation, including all statements that are not historical facts, contain forward-looking statements and forward-looking information within the meaning of applicable securities laws. Such forward-looking statements or information include, but are not limited to, statements or information with the respect to Lithium Corporation (the “Company”) overall objectives and strategic plans, work programs, exploration budgets and targets and minerals resource estimates. Readers should review all of the Company’s public disclosure including its Annual Information Form and the risk factors contained therein filed on with the SEC on April 10<sup>th</sup> 2017, and available on [www.otcmarkets.com](http://www.otcmarkets.com).

## Forward Looking Statements

Often, but not always, forward-looking statements or information can be identified by the use of words such as “plans”, “expects”, or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. With respect to forward-looking statements and information contained herein, we have made numerous assumptions including that, among other things, no significant adverse changes will occur to our planned project expenditures, that there will be no significant delays of the completion of our planned exploration programs; as to the continuing availability of capital resources to fund our programs; and that the company will not experience any adverse legislative or regulatory changes. There are numerous uncertainties inherent in estimating mineral reserves and mineral resources, including many factors beyond the Company’s control. Such estimation is a subjective process, and the accuracy of any reserve or resource estimate is a function of the quantity and quality of available data and of the assumptions made and judgment used in engineering and geological interpretation. In addition, there can be no assurance that lithium recoveries in small scale laboratory tests will be duplicated in larger scale tests under on-site conditions or during production. Although we have attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated or intended. Also, many of the factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. Although management believes that the assumptions made and the expectations represented by such statements or information are reasonable, there can be no assurance that any forward-looking statements or information referenced herein will prove to be accurate. Pure undertakes no obligation to reissue or update any forward-looking statements or information as a result of new information or events after the date hereof except as may be required by law. All forward-looking statements and information herein are qualified by this cautionary statement.

# Corporate Overview

Diversification in minerals & jurisdiction protecting value.

Lithium Corporation (OTCQB:LTUM), a Nevada based mineral exploration company, has been devoted to exploring for energy storage related resources in North America since 2009.

The Company's portfolio of exploration assets host lithium, graphite, rare earth and titanium mineralization; all critical to the world's shift to a sustainable, low-carbon future.



## Nevada, USA

### LITHIUM

Fish Lake Valley  
North Big Smoky  
San Emidio  
Pole Line Road (PLR)



## British Columbia, Canada



### GRAPHITE

BC Sugar



### RARE EARTH ELEMENTS

Yeehaw

# Corporate Highlights

## Capital Structure

Working Capital	<b>USD \$1.96M</b>
Shares Outstanding	<b>115.9M</b>
Warrants / Options	<b>3.7M</b>
Share Price	<b>USD \$0.1170</b> 52-week H/L: 0.2520 / 0.0710
Market Cap	<b>USD \$13.559M</b>

Working Capital as of Dec. 31, 2022 / Shares Outstanding as of June 7, 2023

Ownership	Common Stock Held	% of Shares Outstanding
Held by Insiders	<b>2.367 M</b>	<b>20.43%</b>

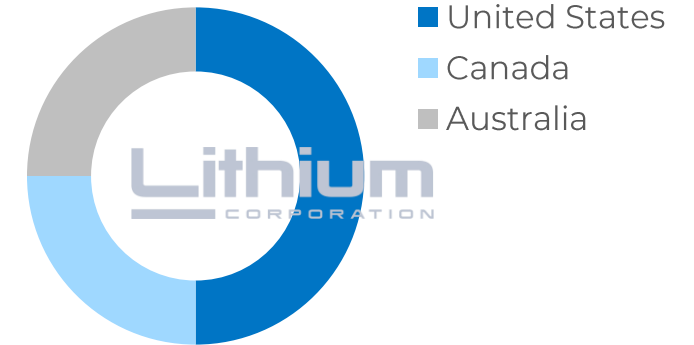
As of May 30, 2023

## State of Finances

Cash Position	<b>USD \$3.57M</b>
Debt	<b>\$0</b>

As of Dec 31, 2022

## Shareholder Geography



## Share Price 5Y







## PROJECTS - NEVADA

OTCQB: LTUM

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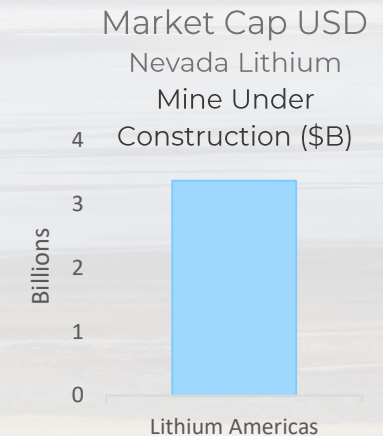
# Nevada

## Silicon Valley of Lithium

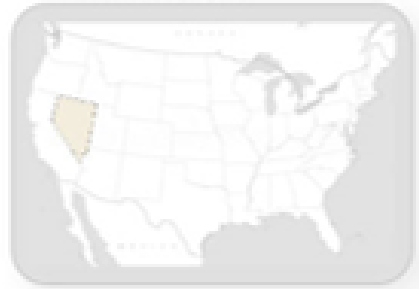
Nevada is “positioned to be ground zero for the energy transition and to play a key role in securing the energy independence and security of the United States.”

[Nevada Governor's Office of Economic Development](#)

Lithium Corporation's lithium prospects in Nevada are surrounded by some of the world's most exciting new lithium mining projects.



# Nevada

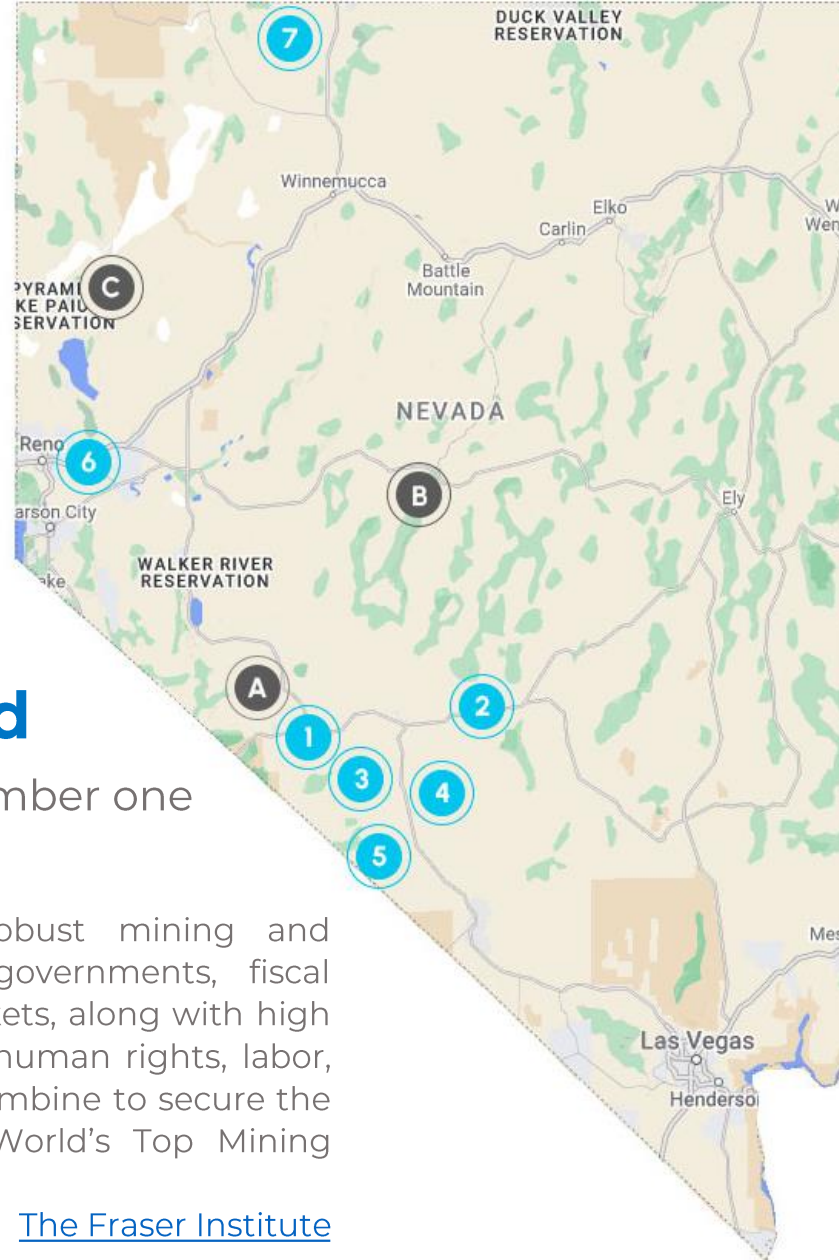


## US Lithium Heartland

Nevada is recognized as the number one mining jurisdiction in the world.

Mineral rich North America offers robust mining and processing expertise, mining-friendly governments, fiscal stability with sophisticated financial markets, along with high standards for environmental protection, human rights, labor, and workplace safety. These attributes combine to secure the state of Nevada's recognition as the World's Top Mining Jurisdiction.

[The Fraser Institute](#)



## Lithium Corp. Prospects

- A** Fish Lake Valley
- B** Big North Smoky
- C** San Emidio

## Nearby Operations

- 1** Albemarle Silver Peak
- 2** American Lithium TLC Lithium
- 3** Century Lithium Corp.
- 4** Ioneer Rhyolite Ridge
- 5** Nevada Sunrise Metals Gemini Lithium
- 6** Tesla Gigafactory
- 7** Lithium Americas Thacker Pass



# Projects

## Fish Lake Valley, Nevada

Project Type	Lithium-in-brine, possible Li claystone lithium/boron/potassium enriched brine in a playa or salt marsh setting.
Location	Northern Esmeralda County, West Central Nevada
Ownership	100% Lithium Corporation
Optionee/ Strategic Partner	Morella Corp. (ASX:IMC) earn-in 60% interest
Size	Approximately 11,360 acres (4,597 hectares)
Nearby	Approximately 25 miles from Albemarle Silver Peak lithium operation. Village of Dyer ~12 mi. Town of Tonopah ~50 mi. east.

### Recent News

Geophysical ground survey work by Optionee Morella Corp. generated multiple stand-alone targets. Permits received and drilling to commence in Q2 2023 on (1) shallow targets proximal to historic boron/lithium/potassium mining operation in north and (2) deeper targets in southerly portions.



The geological setting at Fish Lake Valley is highly analogous to the salars of Chile, Bolivia, and Peru, and the nearby Clayton Valley, where Albemarle operates its long running Silver Peak lithium-brine production facility.



# Projects

## North Big Smoky (Carvers)

<b>Project Type</b>	Lithium-in-brine geological setting similar to other brine prospects and Clayton Valley (Silver Peak lithium operation) to the southwest.
<b>Location</b>	Nye County, Nevada
<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/ Strategic Partner</b>	Morella Corp. (ASX:1MC) Optionee earn-in 60% interest
<b>Size</b>	Approximately 3,400 acres (1,375 hectares)
<b>Nearby</b>	Excellent access to transportation and power infrastructure. Village of Carvers ~15 mi. south, Town of Tonopah ~75 mi. south.

### Recent Activity

Strategic partner Morella Corp. (ASX: 1MC) implementing sonic core holes to test sediments up to 200 meters following May 2023 soil sampling program which identified further zones of elevated lithium grades across the western extension of the prospect. Controlled-source Audio-frequency Magnetotellurics (CSAMT) study October 2022.



The North Big Smoky site is an under-explored playa with good indications of lithium at surface and excellent access to transportation and power infrastructure.

## Strategic Partner



Lithium Corporation has maintained a strategic alliance with Morella Corporation (ASX: 1MC) for almost ten years. Morella Corp. is an Australian exploration and resource development company focused on lithium and battery minerals.

Through cash, stock and exploration work over four years, Morella can earn a 60% interest in Lithium Corp.'s Fish Lake Valley and North Big Smoky lithium brine properties in Nevada.

## Optionee

Fish Lake Valley  
North Big Smoky

In addition to Morella's interest in Fish Lake Valley and North Big Smoky, the company has an interest in the Mallina spodumene project in the renowned Pilbara mining district in Western Australia.

Morella Corp. contributes valuable experience and expertise with moving a project from discovery through to production. Morella is Lithium Corporation's largest shareholder. The company is current with obligations under their Optionee agreements.



# Projects

## San Emidio, Nevada

<b>Project Type</b>	Lithium-in-brine
<b>Location</b>	Washoe County, Northwest Nevada
<b>Highlights</b>	Good infrastructure. Geothermal power produced on-site. Anomalous Li-in-brine to depths over 100 feet. Close to Tesla/Panasonic “Gigafactory”.
<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/ Strategic Partner</b>	Open
<b>Size</b>	Approximately 4,800 acres (1,940 hectares)
<b>Access</b>	Roughly 65 miles north-northeast of Reno, and 15 miles south of Gerlach, Nevada. On paved/gravel road just off state Hwy 447.



Sediment sampling at the San Emidio property by Lithium Corp. delineated a moderately strong lithium anomaly. Brine sampling detected anomalous lithium values. The lithium-in-brine anomaly is roughly 1 1/2 miles long & 1/2 mile wide. It is presently open-ended.

# Projects

*Staked 2022*  
**Pole Line Road (PLR)**

<b>Project Type</b>	Lithium clay
<b>Location</b>	Nye County, Nevada
<b>Highlights</b>	Prospect is hosted in Siebert Formation lacustrine claystones.
<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/ Strategic Partner</b>	Open
<b>Size</b>	Approximately 1,120 acres
<b>Nearby</b>	Approximately 28 miles northwest of American Lithium’s Tonopah lithium clay project. Occurs in a similar depositional environment and identical lithologies of the same formation.



Lithium Corporation conducted preliminary work on the prospect and is currently formulating plans for additional work in the future.





## PROJECTS - CANADA

OTCQB: LTUM

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Projects

BC Sugar

British Columbia



Yeehaw

British Columbia

<b>Project Type</b>	Flake Graphite	<b>Project Type</b>	Titanium (Ti) / Rare Earth Elements (REE's) in a lamprophyric dyke host
<b>Location</b>	Okanagan Highlands east of Vernon, British Columbia	<b>Location</b>	Monashee Mountains, South Central British Columbia
<b>Highlights</b>	Disseminated large flake graphite (battery grade material) in a weathered matrix.	<b>Highlights</b>	Several exposures of Ti/REE enriched lampropyres occur on the property
<b>Ownership</b>	100% Lithium Corporation	<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/ Strategic Partner</b>	Open	<b>Optionee/ Strategic Partner</b>	Open
<b>Size</b>	Approximately 2,947 acres (1,192 hectares)	<b>Size</b>	Approximately 5,438 acres (2,200 hectares)
<b>Nearby</b>	Similar geologic setting as the Black Crystal operation to the east in Little Slocan Valley.		



# Management & Directors

Extensive Experience & Expertise  
from Exploration to Mine Development



**President & CEO**  
Tom Lewis

Tom has more than 40 years experience working in the Mineral Exploration and Oil & Gas industries throughout the world.



**VP, Business Development**  
Brian Goss

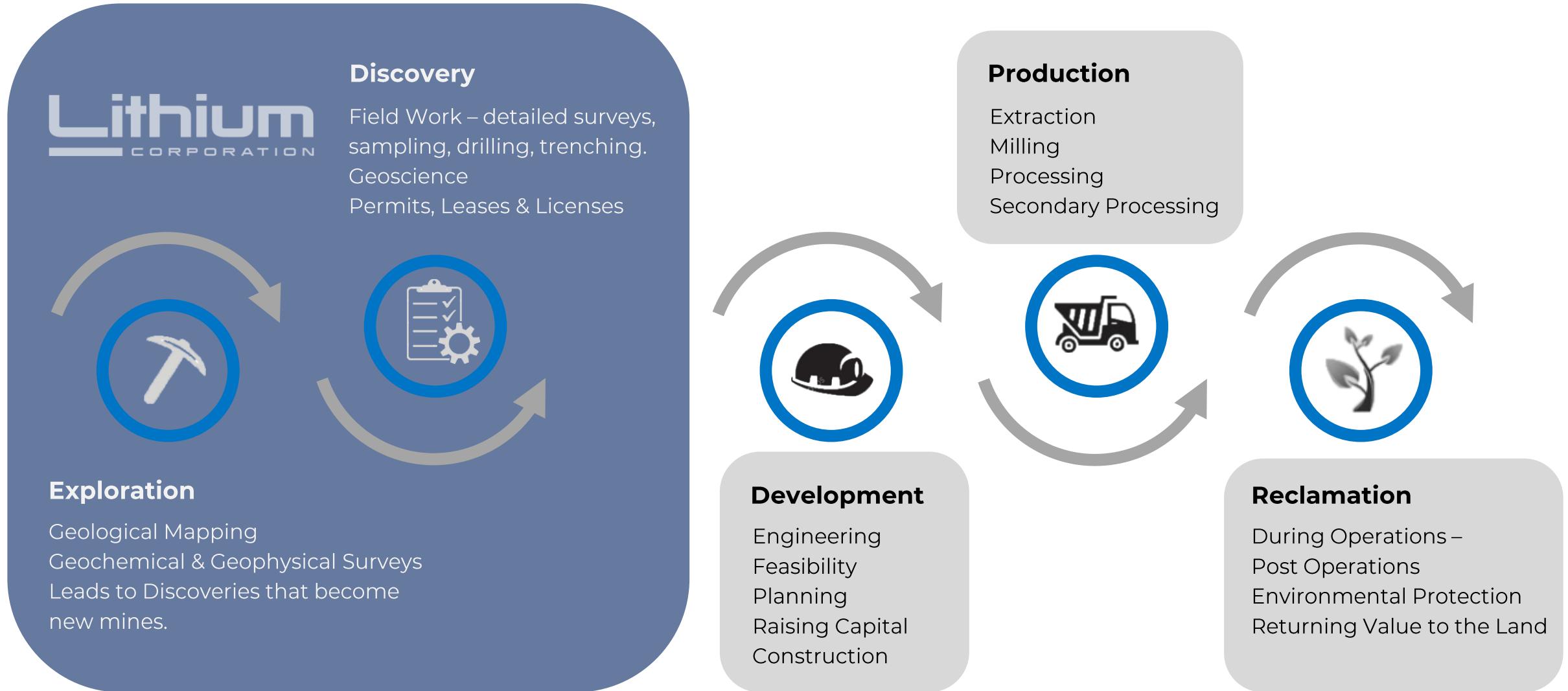
Brian has almost 20 years experience as a mining industry Entrepreneur, Executive, Director, and Geologist specifically in precious, base, and energy metals exploration.



**Director**  
James Brown

James is a professional mining engineer with extensive operational and development experience in the mining and exploration industries in Australia, North America, and Indonesia.

# Lithium Corporation in the Mining Lifecycle





# Lithium Corporation

## Project Generator


Lithium Corporation generates value by identifying and acquiring promising mineral properties and performing early-stage exploration activities.

The Company successfully leverages their exploration expertise to attract strategic partners or Optionees on each of their exploration prospects. The Optionee finances and performs further exploration work with the goal of earning a financial interest in future profits once the project moves into production.

Lithium Corporation is one of a small number of Project Generators in North America focused on critical minerals.

Lithium Corporation is a  
Junior Mining Company  
in the role of a  
Project Generator





OTCQB: LTUM

Lithium Corporation  
1031 Railroad Street, Suite 102B  
Elko, Nevada 89801

[www.lithiumcorporation.com](http://www.lithiumcorporation.com)

**Lithium**  
CORPORATION