

A mineral exploration company dedicated to securing North America's energy independence through domestic critical mineral resources.

OTCQB: LTUM

[www.lithiumcorporation.com](http://www.lithiumcorporation.com)

January 2026

# Forward Looking Statements

## Corporate Statement

We intend to operate our company in an open, ethical and transparent manner, focusing on sound geologic science, full disclosure of operations, and conservative financial management.

## Disclosure

Certain statements contained in this presentation, including all statements that are not historical facts, contain forward-looking statements and forward-looking information within the meaning of applicable securities laws. Such forward-looking statements or information include, but are not limited to, statements or information with the respect to Lithium Corporation (the "Company") overall objectives and strategic plans, work programs, exploration budgets and targets and minerals resource estimates. Readers should review all of the Company's public disclosure including its Annual Information Form and the risk factors contained therein filed on with the SEC on April 10<sup>th</sup>, 2017, and available on [www.otcmarkets.com](http://www.otcmarkets.com).

## Forward Looking Statements

Often, but not always, forward-looking statements or information can be identified by the use of words such as "plans", "expects", or "does not expect", "is expected" "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. With respect to forward-looking statements and information contained herein, we have made numerous assumptions including that, among other things, no significant adverse changes will occur to our planned project expenditures, that there will be no significant delays of the completion of our planned exploration programs; as to the continuing availability of capital resources to fund our programs; and that the company will not experience any adverse legislative or regulatory changes. There are numerous uncertainties inherent in estimating mineral reserves and mineral resources, including many factors beyond the Company's control. Such estimation is a subjective process, and the accuracy of any reserve or resource estimate is a function of the quantity and quality of available data and of the assumptions made and judgment used in engineering and geological interpretation. In addition, there can be no assurance that lithium recoveries in small scale laboratory tests will be duplicated in larger scale tests under on-site conditions or during production. Although we have attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated or intended. Also, many of the factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. Although management believes that the assumptions made and the expectations represented by such statements or information are reasonable, there can be no assurance that any forward-looking statements or information referenced herein will prove to be accurate. Pure undertakes no obligation to reissue or update any forward-looking statements or information as a result of new information or events after the date hereof except as may be required by law. All forward-looking statements and information herein are qualified by this cautionary statement.

# Corporate Overview



Diversification in minerals & jurisdiction protecting shareholder value.

Lithium Corporation (OTCQB:LTUM) is a Nevada based mineral exploration company. Since 2009, the Company has been devoted to exploring for energy storage related resources in North America.

## LITHIUM

Fish Lake Valley  
North Big Smoky  
San Emidio



## Nevada, USA

## GRAPHITE

BC Sugar



## British Columbia Canada



## RARE EARTH ELEMENTS & TITANIUM

Yeehaw

## RARE EARTH ELEMENTS & FLUORSPAR

Las Pilas



Lithium Graphite Rare Earth Elements  
Titanium Fluorspar Antimony

# Critical Minerals

In the United States, the designation "Critical Minerals" refers to minerals that are (a) essential to the nation's economy, security, and technological innovation and (b) have vulnerable supply chains.

Critical Minerals hold immense value due to their indispensable role in driving technological advancement, economic growth, and the transition to sustainable energy systems.

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Lithium Corporation is focused on securing a North American critical minerals supply chain - considered vital to the country's geopolitical, energy and climate ambitions.

**Working toward Energy Independence**

# Corporate Highlights



## Capital Structure

Shares Outstanding	<b>117.89M</b>
Share Price As of Nov 26, 2025	<b>USD \$0.1384</b> 52-week H/L: 0.0230 / 0.4430
Market Cap As of Nov 26, 2025	<b>USD \$16.139M</b>

Ownership (2025)	Common Stock Held	% of Shares Outstanding
Held by Insiders	<b>14.99 M</b>	<b>12.7%</b>
	Total Shares	Number of Shareholders
Shareholders with >400k shares	<b>22.5 M</b>	<b>11</b>

## Shareholder Geography



Share Price 1 Yr December 4, 2025

OTCQB : LTUM

**0.1384** +0.0075 +(5.73%)

As of 2:52:18 p.m. EST. Market Open.





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PROJECTS - NEVADA

OTCQB: LTUM  
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# Nevada

## Silicon Valley of Lithium

Nevada is “positioned to be ground zero for the energy transition and to play a key role in securing the energy independence and security of the United States.”

[Nevada Governor's Office of Economic Development](#)

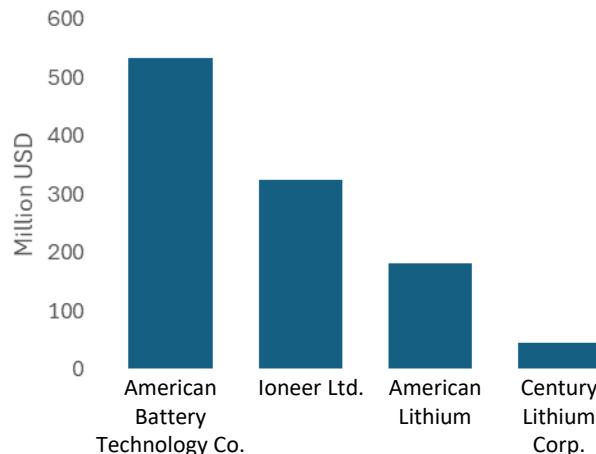
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**Lithium Corporation's lithium prospects in Nevada are surrounded by the world's most exciting new lithium mining projects.**

### Nevada Lithium Mining Companies

Market Cap, Dec 2025

Projects in Development (\$M)



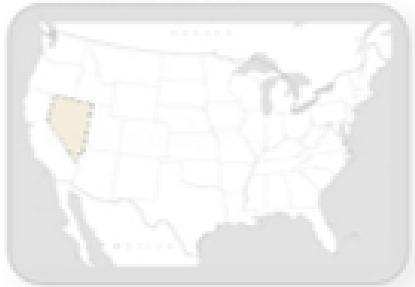
Market Cap USD

Lithium Americas (LAC), Dec 2025

2.297 Billion  
USD

Lithium Americas

# Nevada



## US Lithium Heartland

Nevada is recognized as the number one mining jurisdiction in the world.

Mineral rich North America offers robust mining and processing expertise, mining-friendly governments, fiscal stability with sophisticated financial markets, along with high standards for environmental protection, human rights, labor, and workplace safety. These attributes combine to secure the state of Nevada's recognition as the World's Top Mining Jurisdiction.

[The Fraser Institute](#)



## Lithium Corporation Nevada Operations

**A** Fish Lake Valley

**B** North Big Smoky

**C** San Emidio

### Lithium Related Sites

**1** Tesla Gigafactory

**2** Lithium Americas Thacker Pass

**3** American Lithium TLC

**4** Ioneer Rhyolite

**5** Albemarle Silver Peak

**6** Century Lithium Clayton

**7** Nevada Sunrise Metals Gemini

## Projects

### Fish Lake Valley, Nevada

<b>Project Type</b>	Lithium-in-brine, possible Li claystone lithium/boron/potassium enriched brine in a playa or salt marsh setting.
<b>Location</b>	Northern Esmeralda County, West Central Nevada
<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/ Strategic Partner</b>	Morella Corp. (ASX:1MC)
<b>Size</b>	100% - 2,200 acres (898 hectares) 3.5% NSR – 3833 acres (1551 hectares)
<b>Nearby</b>	Approximately 25 miles from Albemarle Silver Peak lithium operation. Village of Dyer ~12 mi. Town of Tonopah ~50 mi. east.

#### Recent News

North – South property split Fall 2025, with Lithium Corp. retaining 100% on FLV North (area of historic brine production), and Morella earning a 100% interest in Fish Lake Valley South (area of deeper targets) reserving a 3.5% Net Smelter Royalty in favor of Lithium Corp.



The geological setting at Fish Lake Valley is highly analogous to the salars of Chile, Bolivia, and Peru, and the nearby Clayton Valley, where Albemarle operates its long running Silver Peak lithium-brine production facility.

# Projects

## North Big Smoky (Carvers)

<b>Project Type</b>	Lithium-in-brine geological setting similar to other brine prospects and Clayton Valley (Silver Peak lithium operation) to the southwest.
<b>Location</b>	Nye County, Nevada
<b>Ownership</b>	100% Morella Corp
<b>LTUM Interest</b>	Lithium Corp assigned 100% reserving a 3.5% Net Smelter Royalty
<b>Size</b>	Approximately 3,400 acres (1,375 hectares)
<b>Nearby</b>	Excellent access to transportation and power infrastructure. Village of Carvers ~15 mi. south, Town of Tonopah ~75 mi. south.

### Recent Activity

Strategic partner Morella Corp. (ASX: 1MC) completed a four-hole sonic drill program to test sediments up to 200 meters following May 2023 soil sampling program which identified further zones of elevated lithium grades across the western extension of the prospect. Controlled-source Audio-frequency Magnetotellurics (CSAMT) study October 2022.

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North Big  
Smoky Valley,  
Nevada

## Strategic Partner



Lithium Corporation has maintained a strategic alliance with Morella Corporation (ASX: 1MC) for thirteen years. Morella Corp. is an Australian exploration and resource development company focused on lithium and battery minerals.

Through agreement Morella has earned a 100% interest in parts of Lithium Corporation's Fish Lake Valley property and all of the North Big Smoky prospect in Nevada, subject to a 3.5% Net Smelter Royalty.

### Former Optionee Fish Lake Valley North Big Smoky

In addition to Morella's interest in Fish Lake Valley and North Big Smoky, the company has an interest in the Mallina spodumene project in the renowned Pilbara mining district in Western Australia.

Morella Corp. contributes valuable experience and expertise with moving a project from discovery through to production. Morella is Lithium Corporation's largest shareholder. The company is current with obligations under their Optionee agreements.

## Projects

### San Emidio, Nevada

<b>Project Type</b>	Lithium-in-brine
<b>Location</b>	Washoe County, Northwest Nevada
<b>Highlights</b>	Good infrastructure. Geothermal power produced on-site. Anomalous Li-in-brine to depths over 100 feet. Close to Tesla/Panasonic "Gigafactory".
<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/ Strategic Partner</b>	Open
<b>Size</b>	Approximately 1,040 acres (421 hectares)
<b>Access</b>	Roughly 65 miles north-northeast of Reno, and 15 miles south of Gerlach, Nevada. On paved/gravel road just off state Hwy 447.

## NEVADA



Sediment sampling at the San Emidio property by Lithium Corp. delineated a moderately strong lithium anomaly. Brine sampling detected anomalous lithium values. The lithium-in-brine anomaly is roughly 1 1/2 miles long & 1/2 mile wide. It is presently open-ended.



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PROJECTS - CANADA

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## Projects

### Las Pilas, British Columbia, Canada

<b>Project Type</b>	Rare Earth Elements/Fluorspar
<b>Location</b>	Grand Forks Mining Division, south central British Columbia
<b>Highlights</b>	Fluorite epithermal vein mineralization. REE's in Stream Sediments
<b>Ownership</b>	100% Lithium Corporation
<b>Optionee/Strategic Partner</b>	Ridgestone Mining Inc. (OTCQB: RIGMF; TSX V: RMI)
<b>Size</b>	Approximately 11,068 acres (4779 hectares)
<b>Nearby</b>	Adjacent to and partially overlapping past producing Rock Candy fluorspar mine.

## CANADA



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Several discrete areas of enriched Neodymium/Dysprosium and other Rare Earth Element mineralization. Fieldwork is underway to determine the bedrock source of the mineralization noted only in sediments to date.

# Projects

## CANADA

### BC Sugar



### Yeehaw

**Project Type** Flake Graphite

**Location** Okanagan Highlands east of Vernon, British Columbia

**Highlights** Disseminated large flake graphite (battery grade material) in a weathered matrix.

**Ownership** 100% Lithium Corporation

**Optionee/  
Strategic Partner** Open

**Size** Approximately 152.4 acres (61.67 hectares)

**Nearby** Similar geologic setting as the Black Crystal operation to the east in Little Slocan Valley.

**Project Type** Titanium (Ti) / Rare Earth Elements (REE's) in a lamprophyric dyke host

**Location** Monashee Mountains, South Central British Columbia

**Highlights** Several exposures of Ti/REE enriched lampropyres occur on the property

**Ownership** 100% Lithium Corporation

**Optionee/  
Strategic Partner** Open

**Size** Approximately 209 acres (84.64 hectares)

# Management & Directors

Extensive Experience & Expertise  
from Exploration to Mine Development



## President & CEO

Tom Lewis

Tom has more than 40 years experience working in the Mineral Exploration and Oil & Gas industries throughout the world.



## VP, Exploration

Brian Goss

Brian has over 20 years experience as a mining industry Entrepreneur, Executive, Director, and Geologist specifically in precious, base, and energy metals exploration.



## Director

James Brown

James is a professional mining engineer with extensive operational and development experience in the mining and exploration industries in Australia, North America, and Indonesia.

# Lithium Corporation Project Generator

Lithium Corporation is one of a small number of 'Project Generators' focused on critical minerals in North America.

As a project generator, Lithium Corporation leverages its internal exploration expertise to identify and acquire promising mineral properties and perform early-stage exploration activities.

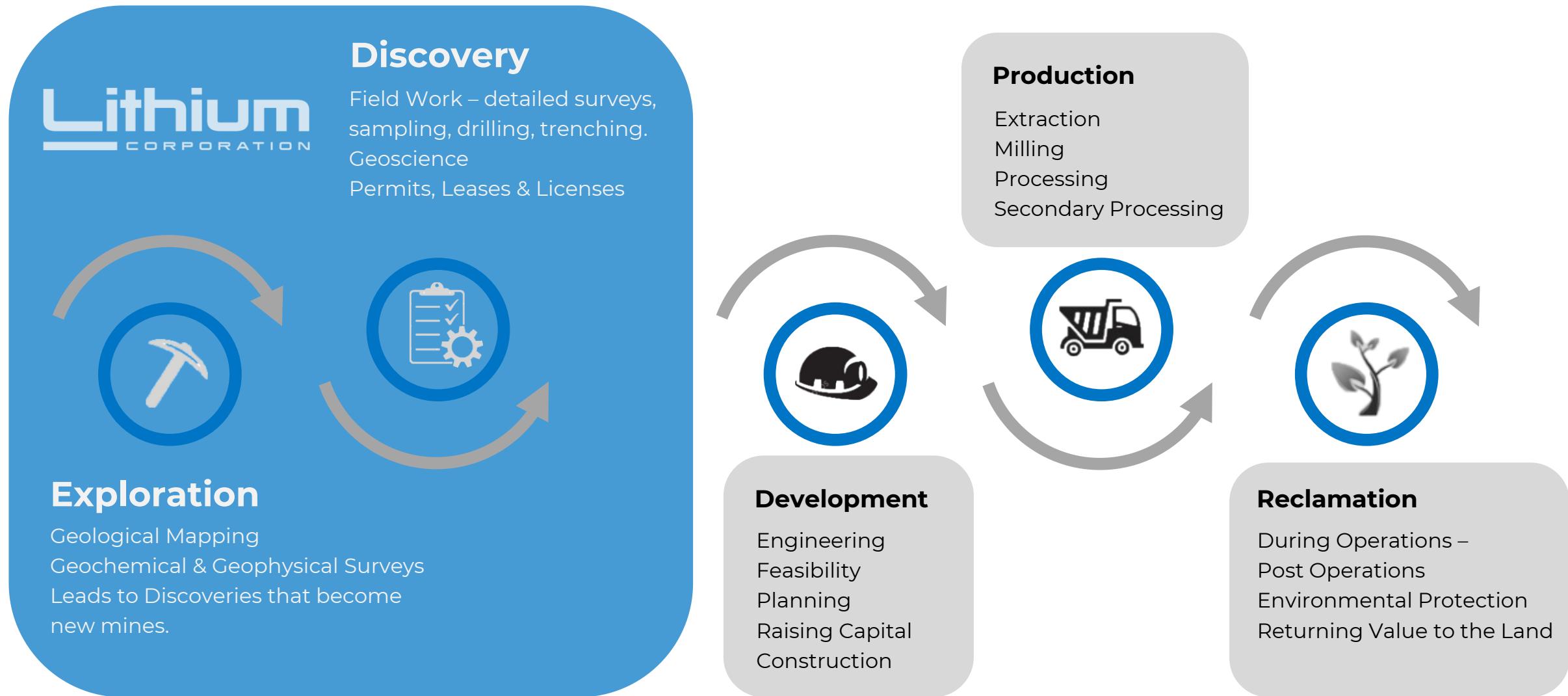
The Company generates value by successfully attracting strategic partners or 'Optionees' to each exploration prospect. Optionees finance and perform further exploration work in exchange for the opportunity to earn a share of future profits if/when the project moves into production.

The following slide shows the position of exploration mining companies like Lithium Corporation in the life cycle of a mine.



Lithium Corporation  
is a Junior Mining  
Company acting as a  
Project Generator in the  
Critical Mineral space.

# Lithium Corporation in the Lifecycle of a Mine



OTCQB: LTUM

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